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PROPOSED COUNSEL FOR DEBTOR
AND DEBTOR IN POSSESSION

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF WYOMING**

In re:)
)
MODE ELEVEN BANCORP,) Chapter 11
)
)
) Case No. 25-[...]
Debtor in Possession.)

LOCAL RULE 1002-1(A) LIST OF ASSETS

ITEM	LOCATION
Deposit Account (ending 1011)	Summit National Bank
Deposit Account (ending 6120)	Summit National Bank
Deposit Account (ending 6562)	Summit National Bank
Investments – Shares in Summit National Bank (100% Ownership)	N/A
Office Furniture	133 Main Street, Hulett, WY 82720

General Intangibles and Goodwill	N/A
Deferred Tax Asset	N/A

DATED this June 9, 2025.

COVINGTON & BURLING LLP

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